



***The Europa 2020 Strategy & the Ensuing Proposal
of Slovak National Reform Programme for 2011 (NRP)***

by

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The Europa 2020 Strategy & the Ensuring Proposal of Slovak NRP for 2011



I - Europa 2020 Strategy

- Background
- Integrated country surveillance
- European Semester
- Strategy

II - Slovak proposal of NRP

- Approach to identify priority areas
- Exemplify priority identification
- Structural indicators

III - Conclusion

Focusing on the major starting blocks now

Europa 2020 Strategy

Background



The global financial and economic crisis

Where was the European Union in 2009?

GDP growth: - 4 %

Industrial
production: - 20 %

Unemployment rise: 7 million people

Unemployed: 23 million people

Public deficit: > 7 % of GDP

Europa 2020 Strategy – Get out of the crisis

Lower growth potential,
productivity gap, poverty,
unemployment and limited
fiscal room downed on EU's
structural weaknesses

Master global challenges

Prioritize fast exit from the crisis

Run the *Europa 2020 Strategy*

I

II

III

Europa 2020 Strategy

Integrated country surveillance



**Europe 2020 Strategy s
Integrated Guidelines**

**Stability and Growth
Pact**

**Thematic
coordination**

**Macroeconomic
surveillance**

**Fiscal
surveillance**

**National
level**

National Reform Programmes

**Stability/Convergence
Programmes**

EU level

European Commission s Annual Growth Survey
EU Annual recommendations and policy guidance
EU flagship initiatives

Europa 2020 Strategy



1.1 The European Semester

Integrated economic surveillance & governance

Europe 2020 Strategy

Macro-economic surveillance

Procedure for monitoring, preventing and correcting macro-economic imbalances

Enforcement

Excessive imbalances procedure

Stability and Growth Pact

Fiscal surveillance

Corrective arm of the Stability and Growth Pact

Preventive arm of the Stability and Growth Pact

Minimum requirements of national fiscal frameworks

Enforcement

Excessive deficit procedure

I

II

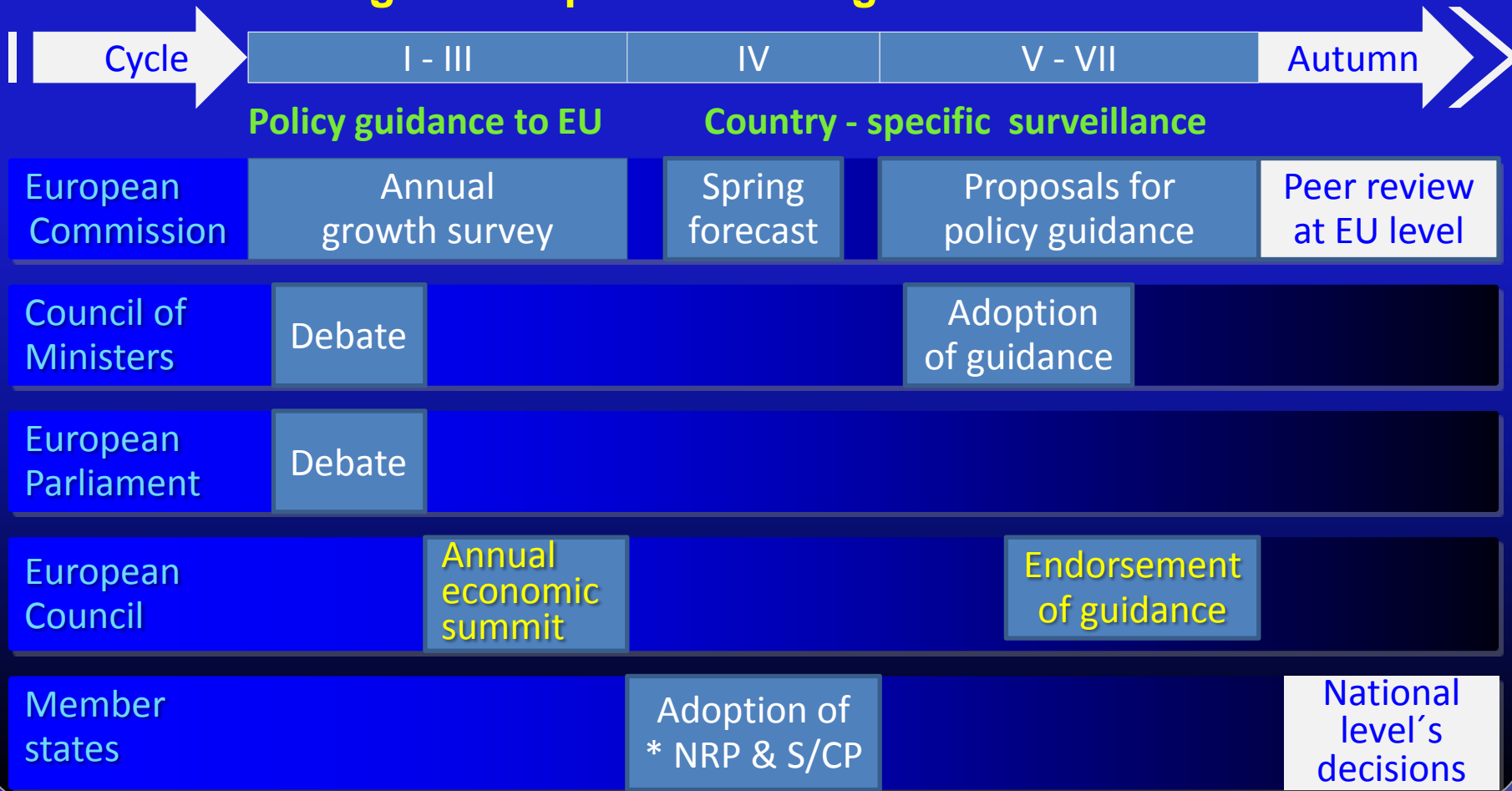
III

Europa 2020 Strategy



1.2 The European Semester

Timing and sequence of integrated surveillance



* NRPs & SCPs - National Reform Programmes & Stability /Convergence Programmes

- I
- II
- III



Europa 2020 Strategy

Continuing the Lisbon Strategy

The joint EU s strategy

2000  2020

 Crisis *Get out of the crisis*

Lisbon Strategy

Europa 2020 Strategy

National Reform Programmes
Competence of individual EU Member States

Europa 2020 Strategy

Priorities, targets and initiatives



Thematic priorities (n=3)

Smart
growth

Sustainable
growth

Inclusive
growth

Targets

Flagship initiatives (n=7)

- Innovation Union
- Youth on the move
- A digital agenda for Europe
- Resource-efficient Europe
- An industrial policy for the globalisation area
- An agenda for new skills & jobs
- EU Platform against Poverty

Specific indicators of initiatives

I

II

III

Europa 2020 Strategy

Targets



Measurable indicators	2008	2009	2020
Employment rate by gender, age group 20-64 (%)	70,5	69,1	75,0
Gross domestic expenditure on R&D (%)	1,9	2,0	3,0
Greenhouse gas emissions, base year 1990 (%)	88,7	-	80,0
Share of renewables in gross final energy consumption (%)	10,3	-	20,0
Energy intensity of the economy, base years 2001-2005 (%)	90,2	-	80,0
Early leavers from education by gender, age group 18-24 (%)	14,9	14,4	10,0
Tertiary educational attainment by gender, age group 30-34 (%)	31,0	32,0	40,0
Population at risk of poverty or social exclusion (%)	24,5	23,1	19,0



Europa 2020 Strategy



*The Europa 2020 Strategy -
a strategy for smart,
sustainable and inclusive
growth*

II - Slovak proposal

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*Focusing on the major starting
blocks now*

Slovak NRP proposal for 2011

Improve education, employment and
business environment



Priority areas of interest

Quality of life

Education
R&D
Innovation

Employment
and social
inclusion

Business
environment

Transparency and
enforceability of
right

Health
status

Fiscal

Environmental

Social

Sustainability

Slovak NRP proposal for 2011

Example: identifying priority areas



Slovakia compared to the EU-15 in 2007

GDP per capita
62 % EU-15

Labour productivity
64 % EU-15

Labour market
91 % EU-15

Demography
107 % EU-15

- 84 % capital formation
- 80 % total factor productivity
- 101 % employee education
- 90 % unemployment rate
- 96 % employment of the young aged 15 to 24
- 101 % employment of both the genders
- 98 % employment of the 55 to 64-year old
- 107 % hours worked

Slovak NRP proposal for 2011



1.1 Structural indicators

Education, science and innovation

Structural indicators		2008	2009	2020
Program for Intl Student Assessment – PISA ^{a)} Average point score based on OECD	SK	-	488	505
Early leavers from education by gender & age group 18-24 (%) ^{b)}	SK	6,0	4,9	6,0
	EU	14,9	14,4	10,0
Relative number of citations SK / EU-27 ^{a)}	SK	0,44	-	0,70
Tertiary education by gender & age group 30 – 34 (%) ^{b)}	SK	16,0	18,0	40,0
	EU	31,0	32,0	40,0
Gross domestic expenditure on R&D as % of GDP ^{b)}	SK	0,47	0,48	1,00
	EU	1,90	2,01	3,00
High-tech export as % of total export ^{a)}	SK	5,0	-	14,0

a) Specific Slovak NRP targets

b) Targets of the *Europa 2020 Strategy*

Slovak NRP proposal for 2011



1.2 Structural indicators

Employment and social inclusion

Structural indicators		2008	2009	2020
Employment rate by gender, age group 20-64 (%) ^{b)}	SK	66,8	66,9	71,0
	EU	70,5	69,1	75,0
Long-term unemployment, age group over 15 (%) ^{a)}	SK	6,6	6,5	3,0
Population at risk of poverty of social exclusion (%)	SK	20,6	19,6	17,0
	EU	24,5	23,1	19,0

Business environment

Doing Business Index (ranking) ^{a)}	SK	-	40	15
Product market regulation index (score – OECD) ^{a)}	SK	1,63	-	1,20
E-government Index (%) ^{a)}	SK	-	58,3	90,0

a) Specific Slovak NRP targets

b) Targets of the *Europa 2020 Strategy*

Slovak NRP proposal for 2011



1.3 Structural indicators

Transparent environment & enforceability of rights

Structural indicators		2008	2009	2020
Corruption Indicator CORR (%) ^{a)}	SK	-	61	80

Health

Healthy life years (expected number of births ^{a)}	SK	52,0	-	60,0
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Environmental sustainability

Greenhouse gas emissions, base year 1990 (%) ^{b)}	SK	66,1	-	87,0
	EU	88,7	-	80,0
Share of renewables in gross final energy consumption (%) ^{b)}	SK	8,4	-	14,0
	EU	10,3	-	20,0
Energy intensity of the economy, base years 2001-2005 (% of GDP) ^{b)}	SK	67,8	-	89,0
	EU	90,2	-	80,0

^{a)} Specific Slovak NRP targets

^{b)} Targets of the *Europa 2020 Strategy*

Slovak NRP proposal for 2011



*The Europa 2020 Strategy -
a strategy for smart,
sustainable and
inclusive growth*

*A proposal of Slovak National
Reform Programme for 2011 –
improve education, employment
and business environment*

III - Conclusion
*Focusing on the major starting
blocks now*

Conclusion



The Europe 2020 Strategy & the Ensuring Proposal of Slovak NRP for 2011

The major *EU-Semester* starting blocks now

Using more powers to monitor and supervise national budgets of the EU Member States

Macroeconomic supervision and monitoring competitiveness

Enhanced sanctions for non-compliance but also – positive incentives for rewarding measures

Suspending either the voting rights or the use of EU funds

Supervising to collect reliable national statistical data



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Thank you for your attention • Спасибо за ваше внимание
Kiitos mielenkiinnostanne